

## Fill in this information to identify the case:

Debtor name Arain's & Sidiqui's Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (if known): 16-34564United States Courts  
Southern District of Texas  
FILED

SEP 22 2016

David J. Braddy, Clerk of Court  
Check if this is an amended filing

## Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

## 1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.  
☐ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**

## 2. Cash on hand

\$ \_\_\_\_\_

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number |          |
|--|-----------------|---------------------------------|----------|
| 3.1. _____                                   | _____           | _____                           | \$ _____ |
| 3.2. _____                                   | _____           | _____                           | \$ _____ |

## 4. Other cash equivalents (Identify all)

|            |          |
|------------|----------|
| 4.1. _____ | \$ _____ |
| 4.2. _____ | \$ _____ |

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ \_\_\_\_\_

**Part 2: Deposits and prepayments**

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

**Current value of debtor's interest**

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

|            |          |
|------------|----------|
| 7.1. _____ | \$ _____ |
| 7.2. _____ | \$ _____ |

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**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_  
8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of debtor's  
interest

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts  
11b. Over 90 days old: \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method  
used for current value

Current value of debtor's  
interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_  
14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_  
15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

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**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

| General description  | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|--|---|------------------------------------|
| 19. Raw materials  | _____ MM / DD / YYYY                | \$ _____   | _____                                   | \$ _____                           |
| 20. Work in progress   | _____ MM / DD / YYYY                | \$ _____   | _____                                   | \$ _____                           |
| 21. Finished goods, including goods held for resale                        | _____ MM / DD / YYYY                | \$ _____   | _____                                   | \$ _____                           |
| 22. Other inventory or supplies  | _____ MM / DD / YYYY                | \$ _____   | _____                                   | \$ _____                           |
| 23. Total of Part 5<br>Add lines 19 through 22. Copy the total to line 84. |                                     |  |   | \$ _____                           |

24. Is any of the property listed in Part 5 perishable?

- ☐ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops—either planted or harvested                                       | \$ _____   | _____                                   | \$ _____                           |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish      | \$ _____   | _____                                   | \$ _____                           |
| 30. Farm machinery and equipment (Other than titled motor vehicles)         | \$ _____   | _____                                   | \$ _____                           |
| 31. Farm and fishing supplies, chemicals, and feed                          | \$ _____   | _____                                   | \$ _____                           |
| 32. Other farming and fishing-related property not already listed in Part 6 | \$ _____   | _____                                   | \$ _____                           |

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. <b>Office furniture</b>  |  |   |                                    |
| _____  | \$ _____   | _____                                   | \$ _____                           |
| 40. <b>Office fixtures</b>   |  |   |                                    |
| _____  | \$ _____   | _____                                   | \$ _____                           |
| 41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>   |  |   |                                    |
| _____  | \$ _____   | _____                                   | \$ _____                           |
| 42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |  |   |                                    |
| 42.1 _____   | \$ _____   | _____                                   | \$ _____                           |
| 42.2 _____   | \$ _____   | _____                                   | \$ _____                           |
| 42.3 _____   | \$ _____   | _____                                   | \$ _____                           |

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ \_\_\_\_\_

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☐ Yes

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**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.



Yes. Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

|            |          |       |          |
|------------|----------|-------|----------|
| 47.1 _____ | \$ _____ | _____ | \$ _____ |
| 47.2 _____ | \$ _____ | _____ | \$ _____ |
| 47.3 _____ | \$ _____ | _____ | \$ _____ |
| 47.4 _____ | \$ _____ | _____ | \$ _____ |

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

|            |          |       |          |
|------------|----------|-------|----------|
| 48.1 _____ | \$ _____ | _____ | \$ _____ |
| 48.2 _____ | \$ _____ | _____ | \$ _____ |

**49. Aircraft and accessories**

|            |          |       |          |
|------------|----------|-------|----------|
| 49.1 _____ | \$ _____ | _____ | \$ _____ |
| 49.2 _____ | \$ _____ | _____ | \$ _____ |

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

|       |          |       |          |
|-------|----------|-------|----------|
| _____ | \$ _____ | _____ | \$ _____ |
|-------|----------|-------|----------|

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

No



Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No



Yes

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**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 55.1 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.2 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.3 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.4 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.5 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |
| 55.6 _____   | _____  | \$ _____  | _____                                   | \$ _____                           |

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ \_\_\_\_\_

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

| General description                                      | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets   | \$ _____  | _____                                   | \$ _____                           |
| 61. Internet domain names and websites                   | \$ _____  | _____                                   | \$ _____                           |
| 62. Licenses, franchises, and royalties                  | \$ _____  | _____                                   | \$ _____                           |
| 63. Customer lists, mailing lists, or other compilations | \$ _____  | _____                                   | \$ _____                           |
| 64. Other intangibles, or intellectual property          | \$ _____  | _____                                   | \$ _____                           |
| 65. Goodwill   | \$ _____  | _____                                   | \$ _____                           |

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ \_\_\_\_\_

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.                    | \$ 0                               |                                |
| 81. Deposits and prepayments. Copy line 9, Part 2.  | \$ 0                               |                                |
| 82. Accounts receivable. Copy line 12, Part 3.  | \$ 0                               |                                |
| 83. Investments. Copy line 17, Part 4.  | \$ 0                               |                                |
| 84. Inventory. Copy line 23, Part 5.  | \$ 0                               |                                |
| 85. Farming and fishing-related assets. Copy line 33, Part 6.                             | \$ 0                               |                                |
| 86. Office furniture, fixtures, and equipment; and collectibles.<br>Copy line 43, Part 7. | \$ 0                               |                                |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8.                             | \$ 0                               |                                |
| 88. Real property. Copy line 56, Part 9. .... →   |                                    | \$ 0                           |
| 89. Intangibles and intellectual property. Copy line 66, Part 10.                         | \$ 0                               |                                |
| 90. All other assets. Copy line 78, Part 11.  | + \$ 0                             |                                |
| 91. Total. Add lines 80 through 90 for each column. .... 91a.                             | \$ 0                               | + 91b. \$ 0                    |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....                     |                                    | \$ 0                           |

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

|       |                |          |
|-------|----------------|----------|
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes



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Debtor name Arain's & Sidiqui's Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number (if known): 16-34564

David J. Bradley, Clerk of Court ☒ Check if this is an  
 amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☐ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of claim  
Do not deduct the value  
of collateral.

Column B  
Value of collateral  
that supports this  
claim

**2.1** Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account  
numberDo multiple creditors have an interest in the  
same property?

- ☐ No  
☐ Yes. Specify each creditor, including this creditor,  
 and its relative priority.

Describe the lien

Is the creditor an insider or related party?

- ☐ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.2** Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account  
numberDo multiple creditors have an interest in the  
same property?

- ☐ No  
☐ Yes. Have you already specified the relative  
 priority?  
☐ No. Specify each creditor, including this  
 creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is  
 specified on lines \_\_\_\_\_

Describe the lien

Is the creditor an insider or related party?

- ☐ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional  
Page, if any.

\$ \_\_\_\_\_

United States Courts  
Southern District of Texas  
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David J. Bradley, Clerk of Court

Fill in this information to identify the case:

Debtor Arain's & Siddiqui's Inc.

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number 16-34564  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|   | Total claim  | Priority amount                      |
|---|--|--------------------------------------|
| <b>2.1</b> Priority creditor's name and mailing address<br><br><br><br>Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____) | As of the petition filing date, the claim is: \$ _____<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim:<br><br>Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes | \$ _____<br><br><br><br><br><br><br> |
| <b>2.2</b> Priority creditor's name and mailing address<br><br><br><br>Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____) | As of the petition filing date, the claim is: \$ _____<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim:<br><br>Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes | \$ _____<br><br><br><br><br><br><br> |
| <b>2.3</b> Priority creditor's name and mailing address<br><br><br><br>Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____) | As of the petition filing date, the claim is: \$ _____<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim:<br><br>Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes | \$ _____<br><br><br><br><br><br><br> |

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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |   | Amount of claim  |                     |
|-----|---|--|---------------------|
| 3.1 | <b>Nonpriority creditor's name and mailing address</b><br><u>American Express Company</u><br><u>200 Vesey Street 49th Fl 01-49-06</u><br><u>New York, NY 10285-3106</u><br><br><b>Date or dates debt was incurred</b> <u>5/2015-7/2016</u><br><b>Last 4 digits of account number</b> <u>2 0 0 3</u> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit Card</u><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                            | \$ <u>16,257.59</u> |
| 3.2 | <b>Nonpriority creditor's name and mailing address</b><br><u>American Express Company</u><br><u>200 Vesey Street 49th Fl 01-49-06</u><br><u>New York, NY 10285-3106</u><br><br><b>Date or dates debt was incurred</b> <u>6/2015-8/2015</u><br><b>Last 4 digits of account number</b> <u>2 0 0 3</u> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Plum Credit Card</u><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                       | \$ <u>9,890.26</u>  |
| 3.3 | <b>Nonpriority creditor's name and mailing address</b><br><u>Bernie Jones c/o Aaron Johnson, EJC</u><br><u>510 S. Congress Ave., Ste. 206</u><br><u>Austin, TX 78704</u><br><br><b>Date or dates debt was incurred</b> <u>TBD</u><br><b>Last 4 digits of account number</b> <u>      </u>           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Employment claim</u><br><br><b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes | \$ <u>TBD</u>       |
| 3.4 | <b>Nonpriority creditor's name and mailing address</b><br><u>Capital One, N.A.</u><br><u>PO Box 30285</u><br><u>Salt Lake City, UT 8413-0285</u><br><br><b>Date or dates debt was incurred</b> <u>6/2015-8/2015</u><br><b>Last 4 digits of account number</b> <u>6 2 0 8</u>                        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit Card</u><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                            | \$ <u>5867.38</u>   |
| 3.5 | <b>Nonpriority creditor's name and mailing address</b><br><u>Entergy Texas, Inc.</u><br><u>PO Box 8104</u><br><u>Baton Rouge, LA 70891-8104</u><br><br><b>Date or dates debt was incurred</b> <u>6/2016-8/2016</u><br><b>Last 4 digits of account number</b> <u>      </u>                          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>      </u><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                                 | \$ <u>3511.74</u>   |
| 3.6 | <b>Nonpriority creditor's name and mailing address</b><br><u>Huntsville Wholesale Grocers, Inc.</u><br><u>PO Box 6279</u><br><u>Huntsville, Texas 77342</u><br><br><b>Date or dates debt was incurred</b> <u>2015</u><br><b>Last 4 digits of account number</b> <u>      </u>                       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Contract</u><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                               | \$ <u>2202.80</u>   |

Debtor

Arain's &amp; Sidiqui's Inc.

Case number (if known)

16-34564

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

|  |  |          |
|--|--|----------|
| 3. Nonpriority creditor's name and mailing address<br>_____<br>_____<br>_____                | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><input type="checkbox"/> Liquidated and neither contingent nor disputed | \$ _____ |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ | <b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |
| 3. Nonpriority creditor's name and mailing address<br>_____<br>_____<br>_____                | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ _____ |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ | <b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |
| 3. Nonpriority creditor's name and mailing address<br>_____<br>_____<br>_____                | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ _____ |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ | <b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |
| 3. Nonpriority creditor's name and mailing address<br>_____<br>_____<br>_____                | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ _____ |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ | <b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |
| 3. Nonpriority creditor's name and mailing address<br>_____<br>_____<br>_____                | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$ _____ |
| <b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ | <b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |

Debtor

Arain's &amp; Sidiqui's Inc.

Case number (if known) 16-34564

Name

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--------------------------|--|---|
| 4.1. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.2. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.3. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.4. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.5. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.6. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.7. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.8. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.9. _____<br>_____      | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.10. _____<br>_____     | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |
| 4.11. _____<br>_____     | Line _____<br><input type="checkbox"/> Not listed. Explain _____           | ____ _                                  |

Name

16-34564

## Name and mailing address

Last 4 digits of account number, if any

page 5 of 8

Debtor

Arain's &amp; Sidiqui's Inc.

Name

Case number (if known) 16-34564

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

0

5a. Total claims from Part 1

5a.

\$

5b. Total claims from Part 2

5b.

+

\$ 37,729.77

5c. Total of Parts 1 and 2

5c.

Lines 5a + 5b = 5c.

\$ 37,729.77

## Fill in this information to identify the case:

Debtor name Arain's & Sidiqui's Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (If known): 16-34564 Chapter 7United States Courts  
Southern District of Texas  
FILED

SEP 22 2016

David J. Bradley, Clerk of Court

☐ Check if this is an  
amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with  
whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract

2.2

State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract

2.3

State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract

2.4

State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract

2.5

State what the contract or  
lease is for and the nature  
of the debtor's interest

State the term remaining

List the contract number of  
any government contract



B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Southern** District Of **Texas**

United States Courts  
 Southern District of Texas  
 FILED

**SEP 22 2016**

**In re** Arain's & Sidiqui Inc.

David J. Bradley, Clerk of Court

Case No. 16-34564

**Debtor**

Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 1500

Prior to the filing of this statement I have received ..... \$ 1500

Balance Due ..... \$ 0

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify)

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

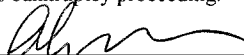
CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

9/22/16

Signature of Attorney



AZH Law Firm P

Name of law firm

Fill in this information to identify the case:

Debtor name Arain's & Sidiqui's Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (if known): 16-34564United States Courts  
Southern District of Texas  
FILED

SEP 22 2016

David J. Bradley, Clerk ☐ Check if this is an  
amended filing

## Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes

## 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

## Column 1: Codebtor

## Column 2: Creditor

Name

Mailing address

Name

Check all schedules  
that apply:

2.1

Street

City

State

ZIP Code

☐ D  
☐ E/F  
☐ G

2.2

Street

City

State

ZIP Code

☐ D  
☐ E/F  
☐ G

2.3

Street

City

State

ZIP Code

☐ D  
☐ E/F  
☐ G

2.4

Street

City

State

ZIP Code

☐ D  
☐ E/F  
☐ G

2.5

Street

City

State

ZIP Code

☐ D  
☐ E/F  
☐ G

2.6

Street

City

State

ZIP Code

☐ D  
☐ E/F  
☐ G

Debtor Arain's & Sidiqui's Inc.  
 Name \_\_\_\_\_

16-34564  
 Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column 1: Codebtor |  | Column 2: Creditor |  |
|--------------------|--|--------------------|--|
| Name               | Mailing address  | Name               | Check all schedules that apply:  |
| 2. _____           | Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2. _____           | Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2. _____           | Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2. _____           | Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2. _____           | Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2. _____           | Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2. _____           | Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2. _____           | Street _____<br>_____<br>City _____ State _____ ZIP Code _____ | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |